

商工会事務局より:カナダ統計局より 2017 年 5 月卸売りデータ発表 対前月比 **0.9%**
Statistics Canada released. May Wholesale Trade **0.9%**

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会員各位

7 月 24 日、カナダ統計局 (Statistics Canada) より、2017 年 5 月度卸売りデータが発表になりました。

概要ポイント(仮訳)とリンク先を御連絡いたします。ご参照ください。なお、仮訳は、あくまで商工会事務局で訳したものであり英語の微妙な表現を保証したものではありません。英語原文にて確認した上でご利用ください。

ポイント仮訳:

- ◎ 2017 年 5 月度卸売り上げ **0.9%増** 金額 **61.6**ビリオン 物量ベース **+0.8%%**)
- ◎ 、主因: Miscellaneous その他多種(+2.6% 8ビリオン) 農業関連(+7.5%) (農業用除く)化学製品(+8.4%) 自動車パーツ(+1.4% 11.6ビリオン) 食品飲料たばこ(+1.0% 12ビリオン) 家計家財(+0.6% 8.5ビリオン) 機械備品関連(-0.3% 12.2ビリオン)
- ◎ 州別: 8 州で上昇。アルバータ州(+4.5% 6.8ビリオン) ブリティッシュコロンビア州(+1.1% 6.3ビリオン) オンタリオ州(+0.1% 31.5ビリオン) ケベック州(-0.2% 11ビリオン)
- ◎ 在庫レベル: **+0.6%** 79ビリオン
- ◎ 対販売在庫回転率 1.28ヶ月(対前月 -0.01)

(原文抜粋)

Wholesale trade, May 2017

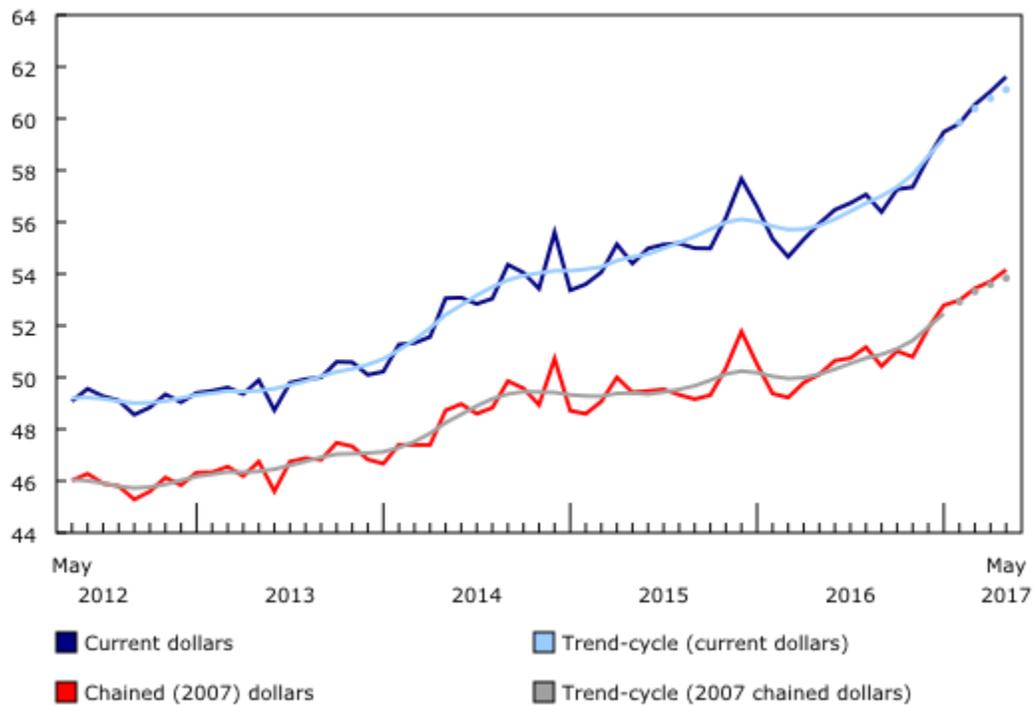
Wholesale sales **rose 0.9% to a record high \$61.6 billion in May**. Sales were up in six of the seven subsectors, representing 80% of total wholesale sales. The miscellaneous subsector and the **motor vehicle and parts subsector contributed the most** to the advance.

In **volume terms**, wholesale sales **increased 0.8%** from April to May.

Chart 1 

Wholesale sales increase in May

billions of dollars



Sales increase in six of seven subsectors

The **miscellaneous subsector** reported the largest gain in dollar terms, up 2.6% to **\$8.0 billion** in May following a 2.2% decline in April. Sales were up in four of the five industries, led by the **agricultural supplies industry (+7.5%)** following a 1.2% decline in April. The **chemical (except agricultural) and allied product industry** increased for the sixth time in seven months, up 8.4% in May.

Sales in the **motor vehicle and parts subsector** rose 1.4% to **\$11.6 billion** following three consecutive monthly declines. The motor vehicle industry posted the lone increase (+1.9%) among the three industries.

In the **food, beverage and tobacco subsector**, sales rose 1.0% in May and surpassed **the \$12 billion** mark for the first time. Higher sales in the food industry (+1.3%) contributed the most to the gain.

The **personal and household goods subsector** increased 0.6% to **\$8.5 billion**, a sixth consecutive monthly gain. While sales were down in four of the six industries, the pharmaceuticals and pharmacy supplies industry more than offset these declines, rising 1.8% to \$4.3 billion.

The **machinery, equipment and supplies** posted the lone decline in May, edging down 0.3% to \$12.2 billion. The farm, lawn and garden machinery and equipment industry reported the largest decline in dollar terms, down 4.3% following a 22.2% gain in April.

Sales up in eight provinces

Wholesale sales were up in eight provinces in May, accounting for 78% of total wholesale sales. In dollar terms, Alberta and Newfoundland and Labrador led the gain.

Alberta recorded its seventh increase in eight months, with sales rising 4.5% to \$6.8 billion—the highest level since April 2015. This was the largest monthly dollar gain in Alberta since July 2013. Sales were up in five subsectors, led by the machinery, equipment and supplies subsector.

In British Columbia, sales grew 1.1% to a record high \$6.3 billion, primarily on higher sales in the motor vehicle and parts subsector and the miscellaneous subsector.

Ontario recorded a sixth consecutive increase, edging up 0.1% to \$31.5 billion. Gains in four subsectors, led by the motor vehicle and parts subsector, offset declines in the other subsectors, led by the machinery, equipment and supplies subsector.

Sales in Manitoba increased 1.2% to a record high \$1.7 billion, led by the miscellaneous subsector. Sales in Prince Edward Island rose 16.5% to a record high \$91 million, primarily on higher sales in the food, beverage and tobacco subsector. This was the third consecutive increase for both provinces.

In Saskatchewan, sales decreased for the first time in three months, down 1.2% to \$2.3 billion in May, led by the machinery, equipment and supplies subsector.

Sales in Quebec edged down 0.2% to \$11.0 billion, with declines in four subsectors. This was Quebec's first decrease in three months.

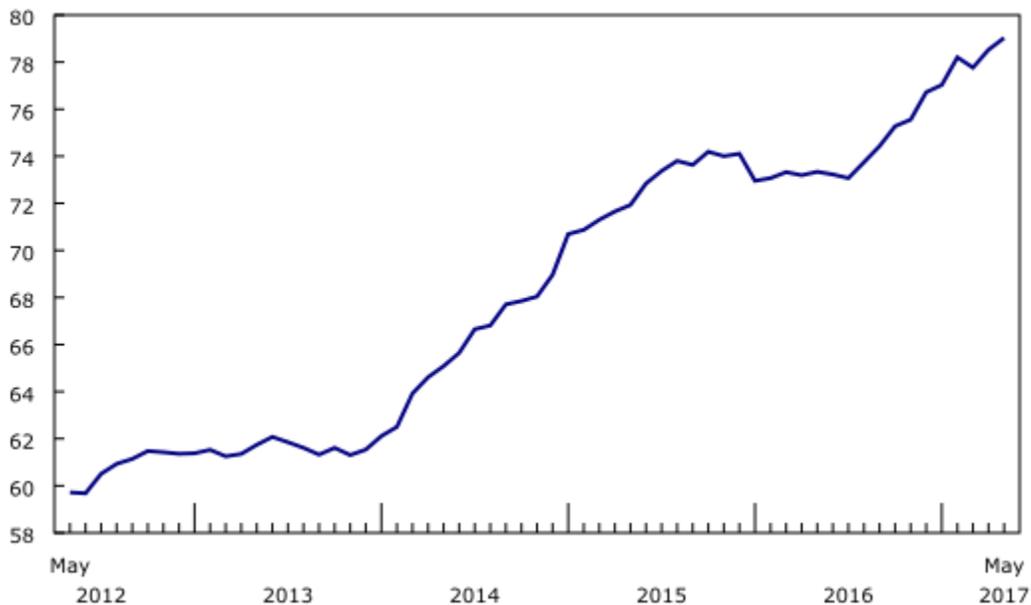
Inventories rise in May

Wholesale inventories increased 0.6% to \$79.0 billion in May, the ninth increase in ten months. Inventories were up in six of the seven subsectors, representing 73% of total wholesale inventories.

Chart 2

Inventories rise in May

billions of dollars



The **building material and supplies subsector (+3.3%)** posted the largest month-over-month increase in May. This subsector has also reported the largest year-to-date increase of all subsectors.

Inventories in the **motor vehicle and parts subsector (+1.9%)** increased for the fourth consecutive month, reaching its highest value on record.

The miscellaneous subsector (+1.5%) recorded its eighth consecutive increase. This subsector posted declines in ten consecutive months prior to the current upswing.

Inventories in the personal and household goods subsector (+0.3%) rose for the fifth time in six months.

The food, beverage and tobacco subsector (+0.3%) posted an increase for the third consecutive month.

Inventories in the machinery, equipment and supplies subsector (-1.7%) had the lone decrease in May.

The **inventory-to-sales ratio declined from 1.29 in April to 1.28 in May.**

原文は以下のサイトを参照ください。

<http://www.statcan.gc.ca/daily-quotidien/170724/dq170724a-eng.htm?CMP=mstatcan>

トロント日本商工会
事務局