

商工会事務局より:カナダ統計局より 2017 年 3 月卸売リデータ発表 対前月比 **0.9%**  
Statistics Canada released. March Wholesale Trade **0.9%**

5 月 23 日、カナダ統計局(Statistics Canada)より、2017 年 3 月度卸売リデータが発表になりました。概要ポイント(仮訳)とリンク先を御連絡いたします。ご参照ください。なお、仮訳は、あくまで商工会事務局で訳したものであり英語の微妙な表現を保証したものではありません。英語原文にて確認した上でご利用ください。

ポイント仮訳:

- ◎ 2017 年 3 月度卸売リ上げ 金額 **60 ビリオン(対前月比+0.9% 60 ビリオンを超したのは初) 物量ベース +0.6%、**
- ◎ 主因: 建設資材(+3.9% 8.4 ビリオン) 食品飲料たばこ(+1.1% 11.6 ビリオン) 個人家庭用品(+0.5% 8.3 ビリオン) 機械器具(-0.5% 11.6 ビリオン) 自動車パーツ(-0.2% 11.6 ビリオン)
- ◎ 州別: 9 州で上昇。ブリティッシュコロンビア州(+1.9% 6.3 ビリオン) ケベック州(+1.1% 10.8 ビリオン) アルバータ州(+1.5% 6.4 ビリオン) オンタリオ州(+0.3% 31.0 ビリオン)
- ◎ 在庫レベル: -0.3% 77.8 ビリオン
- ◎ 対販売在庫回転率 1.29 ヶ月(対前月 -0.02)
- ◎

(原文抜粋)

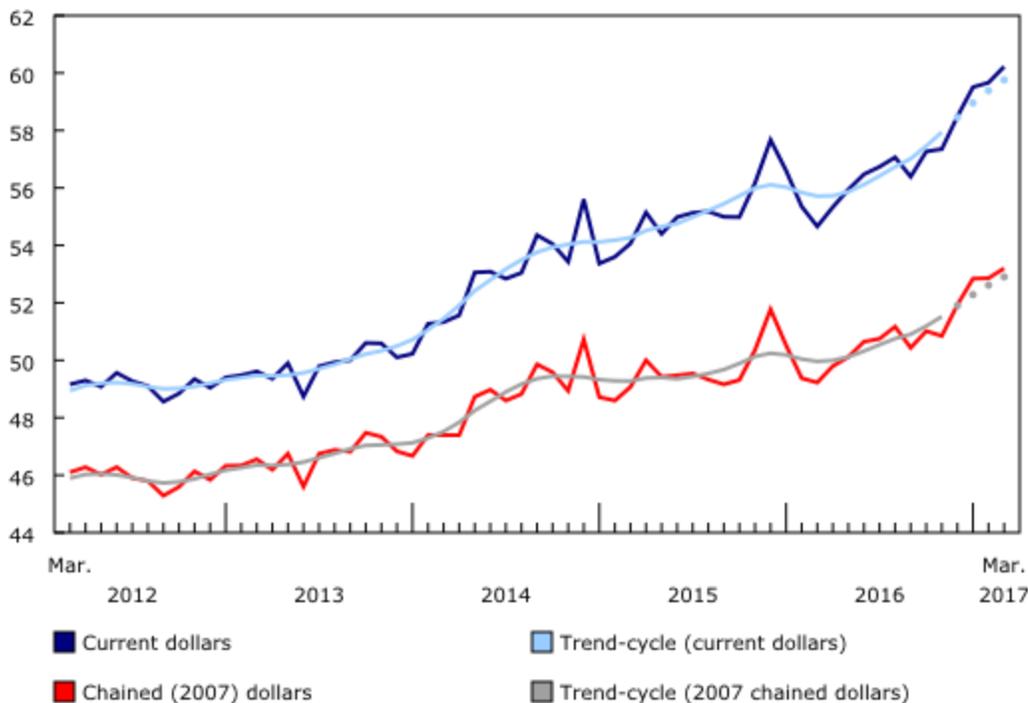
#### Wholesale trade, March 2017

Wholesale sales **rose 0.9% in March** and surpassed the **\$60 billion mark for the first time**. Gains were recorded in four of seven subsectors, accounting for 60% of total wholesale sales, and were **led by the building material and supplies subsector**.

In the **first quarter of 2017**, wholesale sales were up **3.6% from the fourth quarter of 2016**. This was the **highest quarterly change since the second quarter of 2008**.

In volume terms, wholesale sales **increased 0.6%** from February to March.

billions of dollars



### Higher sales in four subsectors

The **building material and supplies subsector** recorded the largest increase in dollar terms, as sales rose 3.9% to a record high \$8.4 billion on the strength of higher sales in the lumber, millwork, hardware and other building supplies industry (+5.7%) and the metal service centres industry (+8.2%). Exports of lumber and other sawmill and millwork products rose 6.0% in March.

Sales in the miscellaneous subsector rose 2.2% to \$7.9 billion, following a 0.2% decline in February. Four of five industries contributed to the gain in March, with the chemical (except agricultural) and allied product industry contributing the most.

The **food, beverage and tobacco subsector** posted a second consecutive increase with sales growing 1.1% to \$11.6 billion. Gains in the food industry (+1.1%) led the increase.

Sales were up 0.5% in the **personal and household goods subsector**, to \$8.3 billion. While gains were widespread across the industries within the subsector, the personal goods industry (+5.0%) contributed the most.

The **machinery, equipment and supplies subsector** decreased 0.5% to \$11.6 billion, following five months of increases. The construction, forestry, mining, and industrial machinery, equipment and supplies industry (-3.6%) contributed the most to the decline.

Sales in the **motor vehicle and parts subsector** edged down 0.2% to \$11.6 billion as sales in the motor vehicle industry declined 0.5%. This was a second consecutive decline for both the subsector and the industry.

The farm product subsector (-1.6%) also declined in March.

## Sales up in nine provinces

Wholesale sales were **up in nine provinces in March**, representing 97% of total wholesale sales. In dollar terms, British Columbia, Quebec, and Newfoundland and Labrador led the gain.

Following two consecutive declines, sales in **British Columbia rose 1.9% to \$6.3 billion**, the second-highest sales level on record, primarily on higher sales in the building material and supplies subsector.

In **Quebec, sales increased 1.1% to a record high \$10.8 billion**, led by the food, beverage and tobacco subsector. This was Quebec's third monthly increase in the past four months.

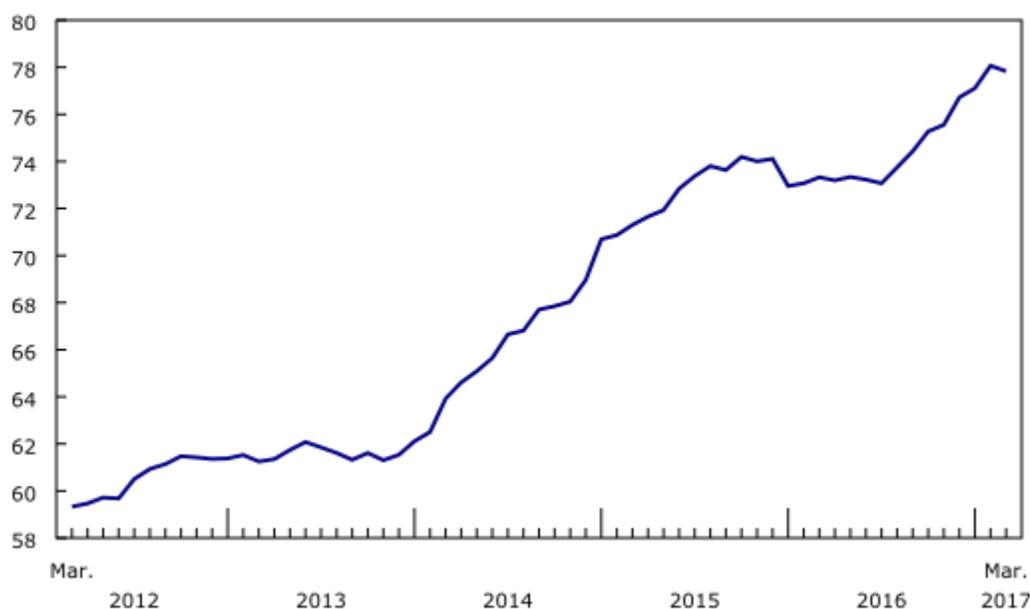
Sales in **Alberta rose 1.5% to \$6.4 billion**, a sixth consecutive increase. Gains were recorded in four subsectors, led by the motor vehicle and parts subsector and the building material and supplies subsector.

**Ontario posted a fourth consecutive increase, with sales up 0.3% to a record high \$31.0 billion**. Gains in three subsectors, led by the building material and supplies subsector, offset declines in the other subsectors.

## Inventories edge down in March

Wholesale **inventories edged down 0.3% to \$77.8 billion** in March. Lower inventories in two subsectors, representing 45% of wholesale inventories, more than offset higher inventories in others.

billions of dollars



The **machinery, equipment and supplies subsector (-3.7%)** posted the largest decrease in dollar terms in March, the first decline in eight months.

Inventories in the **personal and household goods subsector were down 2.4%**, the first decline in four months.

Inventories in the miscellaneous subsector rose 5.7%, reaching their highest level on record in March.

In the **building material and supplies subsector (+2.0%)**, inventories increased for the fourth consecutive month.

The **motor vehicle and parts subsector** posted its second consecutive increase, with inventories up **0.8%** to their highest level on record.

Higher inventories were also reported by the **food, beverage and tobacco subsector (+0.9%)**.

The **inventory-to-sales ratio** declined from 1.31 in February to 1.29 in March.

原文は以下のサイトを参照ください。

<http://www.statcan.gc.ca/daily-quotidien/170523/dq170523a-eng.htm?CMP=mstatcan>

トロント日本商工会  
事務局