

商工会事務局より:カナダ統計局より 2018 年 2 月卸売りデータ発表 対前月比 **-0.8%**
Statistics Canada released. February Wholesale Trade **-0.8%**

会員各位

4 月 23 日、カナダ統計局 (Statistics Canada) より、2018 年 2 月度卸売りデータが発表になりました。

概要ポイント(仮訳)とリンク先を御連絡いたします。ご参照ください。なお、仮訳は、あくまで商工会事務局で訳したものであり英語の微妙な表現を保証したものではありません。英語原文にて確認した上でご利用ください。

ポイント仮訳:

- ◎ **2018 年 2 月度卸売り上げ 0.8%減 金額 62.8 ビリオン**
- ◎ 主因: その他諸材(-3.7% 7.7 ビリオン) 自動車パーツ(-2.1% 11.3 ビリオン) 建設資材(-0.4% 8.8 ビリオン) 個人家庭用商品(+0.8% 8.7 ビリオン)、
- ◎ 州別: オンタリオ州(-1.1% 32.3 ビリオン)
- ◎ 対販売在庫回転率 1.33 ヶ月(対前月 +0.01)

(原文抜粋)

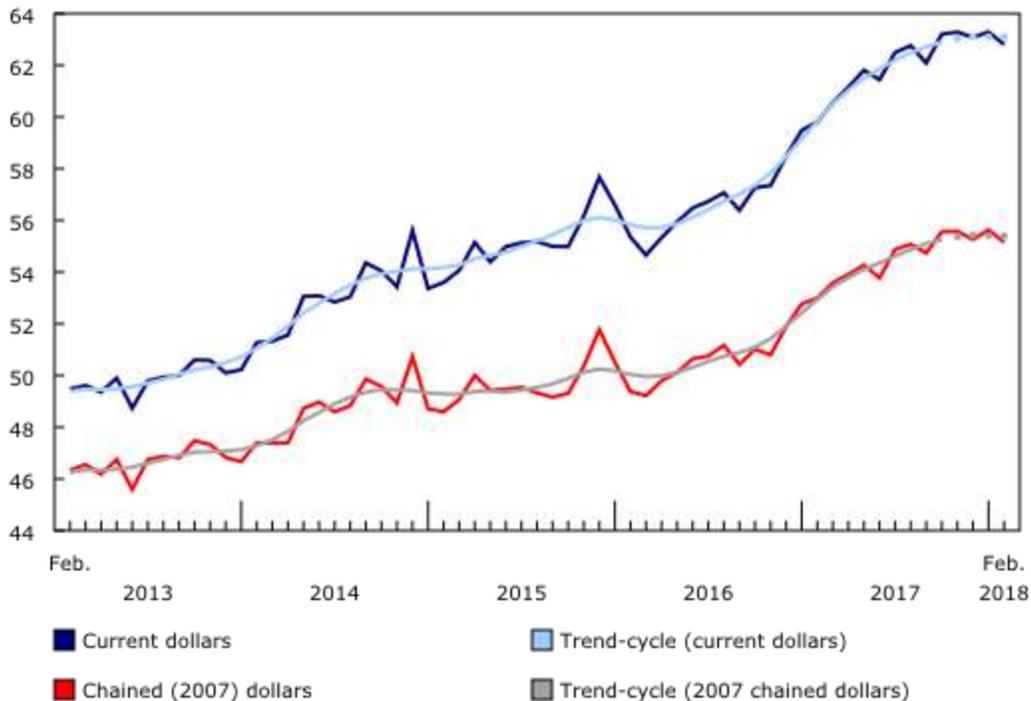
Wholesale trade, February 2018

Wholesale sales declined 0.8% to \$62.8 billion in February, the largest downward movement and the second monthly drop since September 2017. Lower sales were recorded in four of seven subsectors, representing 64% of total wholesale sales. The **miscellaneous and the motor vehicle and parts** subsectors contributed the most to the decline.

In volume terms, wholesale sales decreased 0.9% from January to February.

Wholesale sales decrease in February

billions of dollars



February decline attributable to decreases in four of seven subsectors

The **miscellaneous subsector reported the largest decline in dollar terms in February, declining 3.7% to \$7.7 billion**. This was the second decrease in three months, bringing the subsector to its lowest level since December 2016. The agricultural supplies industry recorded the only decline within the miscellaneous subsector, down 16.8% to \$1.8 billion. The decrease in February saw the industry fall to its lowest level since November 2014.

Sales in the **motor vehicle and parts subsector fell 2.1% to \$11.3 billion**, a fourth decline in five months. Decreases were recorded in two of three industries, with the motor vehicle industry contributing the most (-2.6% to \$9.0 billion). This was the fifth consecutive monthly decline for the motor vehicle industry.

Wholesalers in the **building material and supplies subsector posted a 0.4% decrease in February, to \$8.8 billion**. Lower sales in the subsector were mostly attributable to the lumber, millwork, hardware and other building supplies industry (-1.7% to \$4.3 billion).

Meanwhile, sales in the **personal and household goods subsector were up 0.8% to \$8.7 billion**, on the strength of gains in four of six industries. The home furnishings (+8.1%) and personal goods (+4.0%) industries contributed the most to the growth.

Sales down in seven provinces, led by Ontario

Sales in Ontario fell for the second time in three months, down 1.1% to \$32.3 billion in February. Three of seven subsectors recorded declines, led by the food, beverage and tobacco subsector. This subsector decreased 4.9% to \$5.1 billion in February, nearly offsetting the 5.8% increase in January. The motor vehicle and parts subsector declined 2.9% to \$7.8 billion, a fifth consecutive monthly decrease. The miscellaneous subsector fell for the second consecutive month, down 1.4% to \$3.9 billion.

In Manitoba, wholesale sales declined 3.7% to \$1.6 billion, a third decrease in four months. Five of seven subsectors declined, with the miscellaneous subsector accounting for the majority of the decrease. This subsector fell for the third time in four months, down 13.8% to \$335 million, its lowest value since December 2015.

Sales in Saskatchewan declined for the fourth consecutive month, down 2.6% to \$2.1 billion. Two of seven subsectors fell, with the miscellaneous subsector accounting for the majority of the decline, dropping 13.3% to \$660 million and down 7.9% year over year.

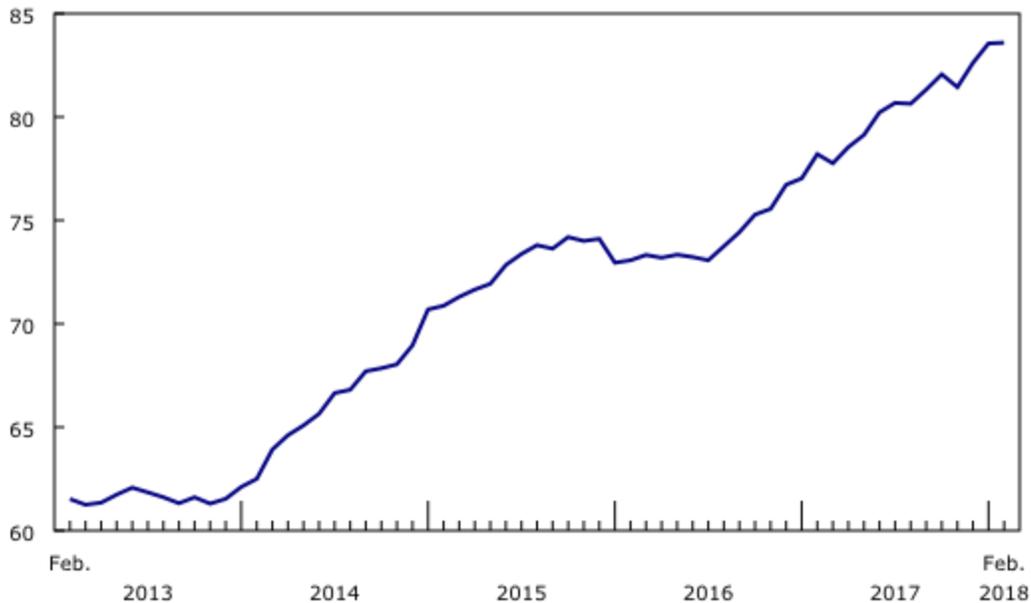
Nova Scotia was one of three Atlantic provinces recording an increase in sales, up 4.0% to \$843 million and led by the motor vehicle and parts subsector (+7.9%).

Wholesale inventories remain unchanged in February

Wholesale inventories were unchanged at \$83.6 billion in February. Lower inventories in three subsectors, representing 60% of wholesale inventories, were offset by higher inventory levels in the other subsectors.

Inventories unchanged in February

billions of dollars



In dollar terms, the **motor vehicle and parts subsector (-2.5%)** posted the largest decline. Lower inventory levels in the motor vehicle industry (-3.6%) contributed the most to the decline.

Inventories in the **building material and supplies subsector (-0.4%)** declined for a third consecutive month.

The **personal and household goods subsector had the largest gain in dollar terms, up 1.9%**. The increase was mostly attributable to elevated inventories in the pharmaceuticals and pharmacy supplies industry (+3.1%).

Inventories in the **miscellaneous subsector rose 1.6%** on the strength of higher inventories in the agriculture supplies (+1.5%) and chemical (except agriculture) and allied products (+4.3%) industries.

The **inventory-to-sales ratio increased from 1.32 in January to 1.33 in February** due to a decrease in sales. This ratio is a measure of the time in months required to exhaust inventories if sales were to remain at their current level.

原文は以下のサイトを参照ください。

<https://www.statcan.gc.ca/daily-quotidien/180423/dq180423a-eng.htm?HPA=1>

トロント日本商工会
事務局

