

商工会事務局より：カナダ統計局より 2017年8月卸売りデータ発表 対前月比 **+0.5%**
Statistics Canada released. August Wholesale Trade **+0.5%**

会員各位

10月23日、カナダ統計局（Statistics Canada）より、2017年8月度卸売りデータが発表になりました。

概要ポイント（仮訳）とリンク先を御連絡いたします。ご参照ください。なお、仮訳は、あくまで商工会事務局で訳したものであり英語の微妙な表現を保証したものではありません。英語原文にて確認した上でご利用ください。

ポイント仮訳：

- ◎ 2017年8月度卸売り上げ **0.5%増** 金額 **62.8** ビリオン 物量ベース **+0.4%**
- ◎ 、主因： 個人家庭用品（**+3.3%**、**9.0** ビリオン） 自動車及びパーツ（**+2.0%** **11.8** ビリオン） 建設資材（**-3.5%**、**8.7** ビリオン）
- ◎ 州別： オンタリオ州（**+0.8%** **32.1** ビリオン） ケベック州（**+1.0%** **11.3** ビリオン） ブリティッシュコロンビア州（**+0.7%** **6.7** ビリオン） アルバータ州（**-2.0%**）
- ◎ 在庫レベル： **+0.2%** **80.8** ビリオン
- ◎ 対販売在庫回転率 **1.29** ヶ月（対前月 変わらず）
- ◎

（原文抜粋）

Wholesale trade, August 2017

Wholesale sales **rose 0.5% to \$62.8 billion in August**, led by the **personal and household goods** and **motor vehicle and parts** subsectors.

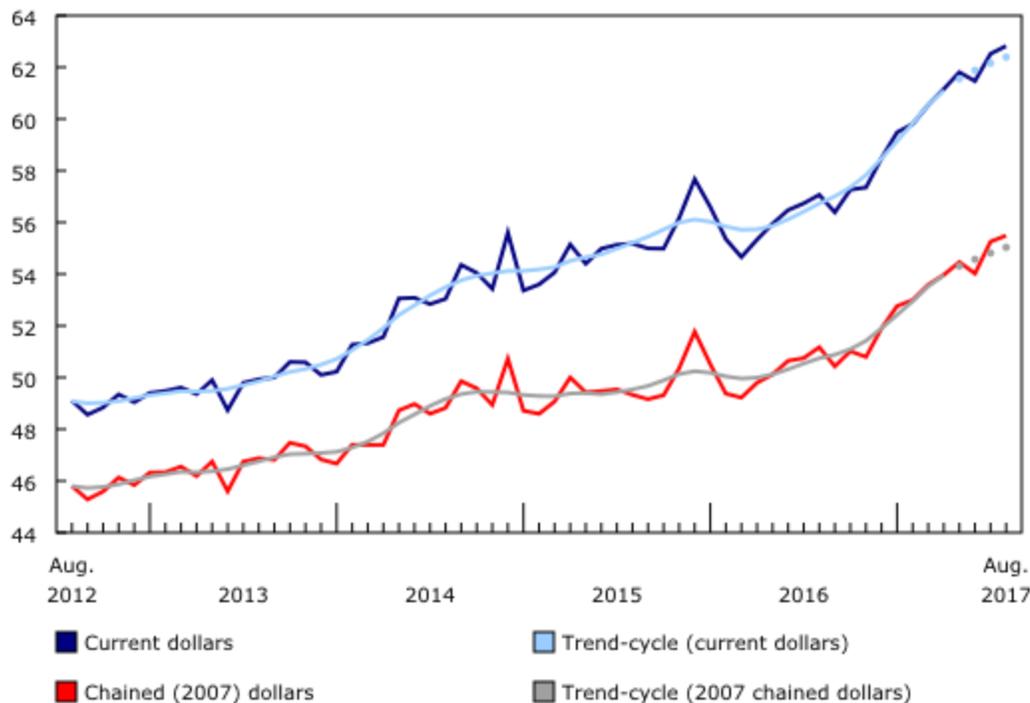
Sales were up in four of the seven subsectors, together representing 47% of total wholesale sales.

In **volume terms**, wholesale sales **rose 0.4%**.

Chart 1

Wholesale sales rise in August

billions of dollars



Gains mainly attributable to the personal and household goods and the motor vehicle and parts subsectors

Sales in the **personal and household goods subsector** rose for the ninth consecutive month—posting the largest gain in dollar terms in August, **rising 3.3% to a record \$9.0 billion**. Sales were up in four of the six industries, with the textile, clothing and footwear industry contributing the most to the gain.

Sales in the **motor vehicle and parts** subsector increased for the third time in four months, **up 2.0% to \$11.8 billion**. The growth in the subsector was attributable to higher sales in the motor vehicle industry, which recorded its second consecutive monthly gain. There were higher imports of passenger cars and light trucks in August, and motor vehicle manufacturing sales increased.

Following two months of declines, the miscellaneous subsector rebounded in August, up 1.6% to \$8.1 billion. Sales were up in four of the five industries, led by the recyclable material industry.

The **building materials and supplies** subsector posted the largest decline in August, **down 3.5% to \$8.7 billion** and its first decrease in six months. Two of the three industries declined in August, with the lumber, millwork, hardware and other building supplies industry contributing the most to the downward movement.

Sales increase in five provinces, led by Ontario, Quebec, and British Columbia

In **Ontario**, wholesale sales rose 0.8% to \$32.1 billion, on the strength of higher sales in the personal and household goods (+6.4%) and the motor vehicle and parts (+0.6%) subsectors. The gain was slightly offset by lower sales in the machinery, equipment and supplies subsector (-1.6%).

Wholesale sales in **Quebec** increased for the fifth time in six months, up 1.0% to \$11.3 billion in August. Four of the seven subsectors reported higher sales, led by the motor vehicle and parts (+5.8%) and the food, beverage, and tobacco (+2.5%) subsectors.

In **British Columbia**, sales were up 0.7% to \$6.7 billion. Sales increased in five of the seven subsectors, with the machinery, equipment supplies (+7.6%) and the miscellaneous (+10.8%) subsectors leading the gain.

Wholesale sales in **Alberta** (-2.0%) fell in five of the seven subsectors. The food, beverage and tobacco (-5.1%) and the machinery, equipment and supplies (-3.9%) subsectors contributed the most to the decline.

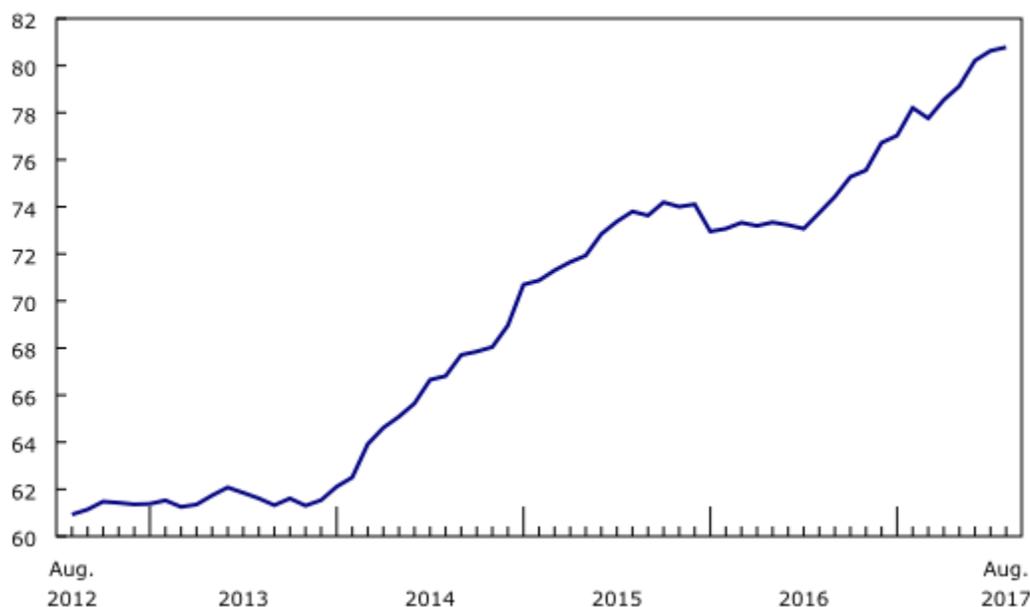
Inventories up for the fifth consecutive month

Wholesale **inventories climbed** for the fifth consecutive month, up 0.2% to a record \$80.8 billion in August. Increases were recorded in three of the seven subsectors, representing 45% of total wholesale inventories.

Chart 2

Inventories up in August

billions of dollars



Inventories in the building material and supplies subsector rose 1.7% in August, accounting for the largest gain in dollar terms of all subsectors. The building material and supplies subsector has posted the highest level of growth of all subsectors in 2017, increasing 8.9% from January.

Inventories rose 1.1% in the personal and household goods subsector, a fourth increase in five months. Inventories have grown by 7.6% over this five-month period, led by the textile, clothing and footwear industry.

The food, beverage and tobacco subsector (+1.5%) posted a sixth consecutive monthly increase, on the strength of higher inventories in the food industry (+1.5%).

The miscellaneous subsector (-2.5%) reported the largest dollar value decline in August, with the agricultural supplies industry (-4.5%) leading the decrease. Despite the decline in August, inventories in the miscellaneous subsector were 18.8% higher than in August 2016.

The **inventory-to-sales ratio remained constant at 1.29** from July to August, an indication that both inventories and sales have been increasing at the same pace. This ratio is a measure of the time in months required to exhaust inventories if sales were to remain at their current level.

原文は以下のサイトを参照ください。

<http://www.statcan.gc.ca/daily-quotidien/171023/dq171023a-eng.htm?CMP=mstatcan>

トロント日本商工会
事務局